

Fill in this information to identify the case:

Debtor name Procom America, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) 8:20-bk-03522

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**December 23, 2019
Asset Purchase Agreement by and between the Debtor and Dennis Ross, individually, and doing business as World War II Tours of Europe and Custom Euro Tours and Cheryl Ross, individually and doing business as MRG Design for the purchase of Dennis Ross' World War II European Tour business known as World War II Tours of Europe, a division of Custom Euro Tours and the following domain names: a) WorldWar2ToursofEurope.com; b) DDayAnniversaryTours.com; c) CustomEuroTours.com; and d) USAIncoming.com, together with all associated trademark, service mark, and tradename rights, and any choses in action relating to same.**

State the term remaining

List the contract number of any government contract

**Dennis J Ross
130 Via Madrid Drive
Ormond Beach, FL 32176**

Debtor 1 **Procom America, LLC**
First Name Middle Name Last Name

Case number (if known) **8:20-bk-03522**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2. State what the contract or lease is for and the nature of the debtor's interest

36 month lease for an office copier/printer. Began in 2019

State the term remaining

List the contract number of any government contract

**Great America Financial Serv
P.O. Box 660831
Dallas, TX 75266**

2.3. State what the contract or lease is for and the nature of the debtor's interest

63 month Rental Lease Agreement (Procom is responsible for 1 year of rent per FL Statute 727.112(6)(a))

State the term remaining

List the contract number of any government contract

**Rivergate Tower Owner, LLC
One Independent Drive
Suite 1850
Jacksonville, FL 32202**

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**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2020 to **Filing Date**

Operating a business
 Other _____

\$3,378,167.08

For prior year:
From 1/01/2019 to 12/31/2019

Operating a business
 Other _____

\$15,792,420.00

For year before that:
From 1/01/2018 to 12/31/2018

Operating a business
 Other _____

\$9,986,477.16

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:
From 1/01/2019 to 12/31/2019

Other income

\$1,001.00

For year before that:
From 1/01/2018 to 12/31/2018

Other income

\$2,198.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522** None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Please see attached report.	all payments between February 8, 2020 and May 8, 2020	\$1,111,144.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Please see attached report.		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **Procom America, LLC**

Case number (if known) **8:20-bk-03522**

None

Custodian's name and Address	Describe the property	Value
Larry Hyman 106 S. Tampania Ave. #200 Tampa, FL 33679	All assets of the Debtor.	Unknown
	Case title In re: Procom America, LLC d/b/a BBOB	Court name and address 13th Judicial Circuit in and for Hillsborough County, FL
	Case number 20-CA-3298, Division B	Tampa, FL 33602
	Date of order or assignment 04/15/2020	

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Forever Young Inc. P.O. Box 1381 Collierville, TN 38027	cash	various dates since May 17, 2018	\$38,706.00
Recipients relationship to debtor None			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Procom America, LLC**

Case number (if known) **8:20-bk-03522**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Renaissance Consulting and Development 5331 Primrose Lake Circle #228 Tampa, FL 33647	accounting and consulting fees	April 6, 2020	\$7,500.00

Email or website address

Who made the payment, if not debtor?

11.2.	Johnson, Pope, Bokor, Ruppel & Burns, LLP 401 East Jackson Street #3100 Tampa, FL 33602	Attorney Fees (Please see 2016(b) Statement).	April 1, 2020	\$15,000.00
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Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 811 Corporate Drive Suite 108 Lexington, KY 40503	10/16/12 to 12/31/19

Part 8: Health Care Bankruptcies

Debtor **Procom America, LLC**

Case number (if known) **8:20-bk-03522**

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

Names, addresses and copies of Passports.

Does the debtor have a privacy policy about that information?

- No
- Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.
- Yes. Fill in below:

Name of plan

Procom America 401(k) Plan

Employer identification number of the plan

EIN: **42-1773284**

Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of America PO Box 25118 Tampa, FL 33622	XXXX-6027	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 1, 2020 (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$68.34

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. Bank of America PO Box 25118 Tampa, FL 33622	XXXX-6030	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 1, 2020 (Account had a negative balance of \$190,918.96 as of April 30, 2020). (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$0.00
18.3. Bank of America PO Box 25118 Tampa, FL 33622	XXXX-4549	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 1, 2020 (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$385.00
18.4. PNC Bank 500 1st Ave Pittsburgh, PA 15219	XXXX-1312	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 1, 2020 (Account had a negative balance of \$31.90 as of April 30, 2020) (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$0.00
18.5. PNC Bank 500 1st Ave Pittsburgh, PA 15219	XXXX-1339	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	May 1, 2020 (account had a negative balance of \$540.08 as of April 30, 2020). (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$0.00

Debtor **Procom America, LLC**

Case number (if known) **8:20-bk-03522**

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.6. Bank of America PO Box 25118 Tampa, FL 33622	XXXX-6496	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Titled in the name of Procom Tours, LLC Account closed on or about May 1, 2020 (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$0.00
18.7. PNC Bank 500 1st Ave Pittsburgh, PA 15219	XXXX-1347	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	Titled in the name of Procom Tours, LLC Account closed on or about May 1, 2020 (The date account was closed is an estimate based on when accessibility to these accounts was removed.)	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. Procom Tours, LLC 400 N. Ashley Drive Unit 1010 Tampa, FL 33602	100% subsidiary of Debtor responsible for all US based tours.	EIN: 81-0965420	From-To 12/21/2015-5/8/2020

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Renaissance Consulting & Development LLC 5331 Primrose Lake Circle Ste 228 Tampa, FL 33647	7/3/2012-present

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522**

Name and address		Date of service From-To
26a.2.	Niki Montgomery 1049 Briarwood Dr. Lawrenceburg, KY 40342	02/01/2014 to 04/30/2019
26a.3.	Debra Watkins 2258 Roanoke Springs Dr. Ruskin, FL 33570	04/2019 to 04/10/2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Date of service From-To
26b.1.	Renaissance Consulting & Dev 5331 Primrose Lake Circle Suite 228 Tampa, FL 33647	7/3/2012-present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Renaissance Consulting & Dev 5331 Primrose Lake Circle Suite 228 Tampa, FL 33647	
26c.2.	Larry Hyman 106 S. Tampania Ave. #200 Tampa, FL 33679	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address	
26d.1.	Dunn & Bradstreet 103 JFK Parkway Short Hills, NJ 07078
26d.2.	Viking Bond 22601 N. 19th Ave #210 Phoenix, AZ 85027
26d.3.	Rivergate Tower Owner, LLC One Independent Drive Suite 1850 Jacksonville, FL 32202

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Peter Gaal	1 Gyorffy UTCA FOT, Pest Megye 2151 Hungary	Manager	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Niki Montgomery	1049 Briarwood Dr. Lawrenceburg, KY 40342	Manager 0% interest	02/01/2014 to 04/30/2019

Name	Address	Position and nature of any interest	Period during which position or interest was held
Debra Watkins	2258 Roanoke Springs Dr. Ruskin, FL 33570	Managing Director 0% interest	06/20/2016 to 04/10/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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- 30.1 Please see response to Question No. 3.

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor **Procom America, LLC**Case number (if known) **8:20-bk-03522**

Name of the pension fund

Procom America 401(k) Plan

Employer Identification number of the parent corporation

EIN: **42-1773284****Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 3, 2020****/s/ Peter Gaal**

Signature of individual signing on behalf of the debtor

Peter Gaal

Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

 No Yes

PROCOM AMERICA LLC
PAYMENTS TO CREDITORS WITHIN THE LAST 90 DAYS
FEBRUARY 8, 2020 - MAY 8, 2020

Name	Address	Date	Amount	Reason
American Express	P.O. BOX 650448, Dallas, TX 75265	2/10/2020	5,944.16	Credit Card Payment
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/10/2020	737.08	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/11/2020	2,153.07	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/12/2020	389.04	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/13/2020	937.68	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/14/2020	929.45	Credit Card Processing Fees
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	2/18/2020	(1,069.77)	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/18/2020	424.62	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/18/2020	2,077.26	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/19/2020	1,246.49	Credit Card Processing Fees
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	2/20/2020	1,184.00	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/20/2020	2,266.73	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/21/2020	451.39	Credit Card Processing Fees
Rivergate Tower Owner LLC	One Independent Drive, Suite #1850, Jacksonville, FL 32202	2/24/2020	14.00	Repairs & Maintenance
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/24/2020	666.39	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/25/2020	1,216.34	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/26/2020	754.98	Credit Card Processing Fees
Rivergate Tower Owner LLC	One Independent Drive, Suite #1850, Jacksonville, FL 32202	2/27/2020	9,004.63	Rental Expense
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	2/27/2020	865.80	Travel Expense
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	2/27/2020	1,241.68	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/27/2020	467.52	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	2/28/2020	1,983.14	Credit Card Processing Fees
Procom Consulting	Budapest, Bégt utca 3-5, 1022 - Hungary	3/2/2020	150,000.00	Subcontractor Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/2/2020	1,186.77	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/2/2020	4,713.49	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/3/2020	5,510.36	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/4/2020	3,026.87	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/5/2020	772.59	Credit Card Processing Fees
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/6/2020	1,508.12	Travel Expense
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/6/2020	1,144.24	Travel Expense
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/6/2020	3,120.58	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/6/2020	405.13	Credit Card Processing Fees
American Express	P.O. BOX 650448, Dallas, TX 75265	3/9/2020	10,664.83	Credit Card Payment
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/9/2020	1,956.09	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/10/2020	1,243.83	Credit Card Processing Fees

Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/11/2020	338.12	Credit Card Processing Fees
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/12/2020	1,619.12	Travel Expense
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/12/2020	3,499.46	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/12/2020	12.93	Credit Card Processing Fees
Procom Investment KFT	Budapest, Bégt utca 3-5, 1022 - Hungary	3/13/2020	100,000.00	Marketing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/13/2020	333.77	Credit Card Processing Fees
Procom Investment KFT	Budapest, Bégt utca 3-5, 1022 - Hungary	3/16/2020	312,000.00	Marketing Fees
Travelex Insurance Service	9410 West Dodge Rd, Suite 300, Omaha, NE 68114	3/16/2020	(773.53)	Travel Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/16/2020	281.70	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/17/2020	225.36	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/18/2020	11.86	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/19/2020	0.79	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/23/2020	2,466.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/23/2020	23.26	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/24/2020	49.55	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/25/2020	8,330.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/25/2020	9,756.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/26/2020	(8,330.00)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/26/2020	(9,756.00)	Credit Card Processing Fees
American Express	P.O. BOX 650448, Dallas, TX 75265	3/27/2020	3,731.76	Credit Card Payment
Procom Consulting	Budapest, Bégt utca 3-5, 1022 - Hungary	3/27/2020	50,000.00	Subcontractor Expense
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/27/2020	2.60	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/30/2020	2,301.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/30/2020	36.04	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/31/2020	8,330.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	3/31/2020	9,756.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/1/2020	4,878.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/1/2020	(8,330.00)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/1/2020	(9,756.00)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/1/2020	1,223.62	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/2/2020	(102.10)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/2/2020	(1,223.62)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/2/2020	(4,878.00)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/2/2020	0.71	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/3/2020	1,512.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/3/2020	(0.71)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/3/2020	(39.95)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/6/2020	(1,512.00)	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/6/2020	3,542.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	4/6/2020	3,875.00	Credit Card Processing Fees

Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	8,910.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	8,956.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	9,194.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	9,200.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	9,900.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	10,154.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	10,483.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	11,504.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	11,600.00	Credit Card Processing Fees
Electronic Merchant Services	250 West Huron Rd, Suite 400, Cleveland, OH 44113	5/1/2020	16,490.00	Credit Card Processing Fees

Total

\$1,111,144.39

PROCOM AMERICA LLC
INSIDER PAYMENTS AND TRANSFERS
MAY 8, 2019 - MAY 8, 2020

	<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Debit</u>	<u>Credit</u>	<u>Original Amount</u>
26100 - Loan to Peter Gaal	Credit Card Charge	02/01/2020		SuitSupply	1,451.74		1,451.74
	Deposit	02/20/2020				253.78	-253.78
	Check	02/28/2020		Peter Gaal	250,000.00		250,000.00
	Check	03/10/2020		Peter Gaal	100,000.00		100,000.00
70400 - Members Draw	Check	05/21/2019		Peter Gaal	5,000.00		-5,000.00
	Check	05/28/2019		Peter Gaal	70,000.00		-70,000.00
	Check	06/24/2019		Peter Gaal	20,000.00		-20,000.00
	Check	07/11/2019		Peter Gaal	10,000.00		-10,000.00
	Check	07/11/2019		Peter Gaal	40,000.00		-40,000.00
	Check	08/12/2019		Peter Gaal	40,000.00		-40,000.00
	Check	09/03/2019		Peter Gaal	10,000.00		-10,000.00
	Check	09/03/2019		Coggin Sales Tax Account	35,000.00		-35,000.00
	Check	09/04/2019		Peter Gaal	5,000.00		-5,000.00
	Check	09/05/2019		Crate & Barrel	27,120.75		-27,120.75
	Check	09/12/2019		Peter Gaal	70,000.00		-70,000.00
	Check	09/13/2019	2091	Renaissance Consulting & Development LLC	309.28		-309.28
	Check	09/20/2019		Peter Gaal	50,000.00		-50,000.00
	Check	09/24/2019		Crate & Barrel	3,013.19		-3,013.19
	Check	09/24/2019		Crate & Barrel	13,571.38		-13,571.38
	Deposit	09/30/2019		Crate & Barrel		64.51	64.51
	Deposit	10/18/2019		Crate & Barrel		16.29	16.29
	Check	10/22/2019		Peter Gaal	33,000.00		-33,000.00
	Deposit	10/28/2019		Crate & Barrel		99.00	99.00
	Check	10/29/2019	2159	Renaissance Consulting & Development LLC	1,093.75		-1,093.75
	Credit Card Charge	11/01/2019		Best Buy	1,025.20		-1,025.20
	Credit Card Charge	11/01/2019		Magnolia	813.74		-813.74
	Credit Card Charge	11/01/2019		Crate & Barrel	785.48		-785.48
	Credit Card Charge	11/01/2019		The Container Store	265.69		-265.69
	Credit Card Charge	11/01/2019		Nordstrom	283.73		-283.73
	Credit Card Charge	11/01/2019		Apple Store	354.76		-354.76
	Credit Card Charge	11/01/2019		Dillard's	177.94		-177.94
	Credit Card Charge	11/01/2019		Athleta	311.40		-311.40
	Check	11/04/2019		Peter Gaal	5,000.00		-5,000.00
	Credit Card Charge	12/09/2019		Jomashop	3,288.23		-3,288.23
	Credit Card Charge	12/12/2019		Abercrombie & Fitch	185.52		-185.52
	Credit Card Charge	12/12/2019		Dillard's	270.15		-270.15
	Credit Card Charge	12/12/2019		Victoria's Secret	148.34		-148.34
	Credit Card Charge	12/14/2019		Barnes & Noble	315.97		-315.97
	Credit Card Charge	12/14/2019		Salvador Dali Museum Inc	658.00		-658.00
	Credit Card Charge	12/14/2019		Kylie Cosmetics	225.00		-225.00
	Check	12/16/2019		Peter Gaal	5,000.00		-5,000.00
	Credit Card Charge	12/16/2019		Abercrombie & Fitch	677.04		-677.04
	Check	12/18/2019		Peter Gaal	5,000.00		-5,000.00
Procom Consulting	Check	05/10/2019		Procom Consulting	100,000.00		100,000.00
	Check	05/28/2019		Procom Consulting	100,000.00		100,000.00
	Check	06/04/2019		Procom Consulting	100,000.00		100,000.00
	Check	06/11/2019		Procom Consulting	300,000.00		300,000.00
	Check	06/17/2019		Procom Consulting	300,000.00		300,000.00
	Check	06/26/2019		Procom Consulting	200,000.00		200,000.00
	Check	07/09/2019		Procom Consulting	200,000.00		200,000.00
	Check	07/22/2019		Procom Consulting	200,000.00		200,000.00

**PROCOM AMERICA LLC
INSIDER PAYMENTS AND TRANSFERS
MAY 8, 2019 - MAY 8, 2020**

Type	Date	Num	Name	Debit	Credit	Original Amount
Check	08/02/2019		Procom Consulting	150,000.00		150,000.00
Check	08/21/2019		Procom Consulting	150,000.00		150,000.00
Check	08/30/2019		Procom Consulting	100,000.00		100,000.00
Check	09/06/2019		Procom Consulting	100,000.00		100,000.00
Check	09/16/2019		Procom Consulting	100,000.00		100,000.00
Check	09/30/2019		Procom Consulting	100,000.00		100,000.00
Check	09/24/2019		Procom Consulting	100,000.00		100,000.00
Check	10/18/2019		Procom Consulting	70,000.00		70,000.00
Check	10/03/2019		Procom Consulting	90,000.00		90,000.00
Check	10/25/2019		Procom Consulting	100,000.00		100,000.00
Check	11/01/2019		Procom Consulting	100,000.00		100,000.00
Check	11/20/2019		Procom Consulting	100,000.00		100,000.00
Check	11/27/2019		Procom Consulting	100,000.00		100,000.00
Check	12/04/2019		Procom Consulting	100,000.00		100,000.00
Check	12/02/2019		Procom Consulting	100,000.00		100,000.00
Check	12/05/2019		Procom Consulting	100,000.00		100,000.00
Check	12/17/2019		Procom Consulting	100,000.00		100,000.00
Check	12/10/2019		Procom Consulting	100,000.00		100,000.00
Check	12/19/2019		Procom Consulting	100,000.00		100,000.00
Check	01/06/2020		Procom Consulting	100,000.00		100,000.00
Check	01/14/2020		Procom Consulting	100,000.00		100,000.00
Check	01/27/2020		Procom Consulting	100,000.00		100,000.00
Check	02/07/2020		Procom Consulting	200,000.00		200,000.00
Check	03/02/2020		Procom Consulting	150,000.00		150,000.00
Check	03/27/2020		Procom Consulting	50,000.00		50,000.00
Check	06/13/2019		Transfer to CHK #6496	52,144.80		52,144.80
Check	06/25/2019		Transfer to CHK #6496	60,000.00		60,000.00
Check	08/05/2019		Transfer to CHK #6496	50,000.00		50,000.00
Check	09/05/2019		Transfer to CHK #6496	50,000.00		50,000.00
Check	09/30/2019		Transfer to CHK #6496	10,000.00		10,000.00
Check	09/30/2019		Transfer to CHK #6496	30,000.00		30,000.00
Check	09/24/2019		Transfer to CHK #6496	30,000.00		30,000.00
Check	10/15/2019		Transfer to CHK #6496	10,000.00		10,000.00
Check	10/07/2019		Transfer to CHK #6496	10,000.00		10,000.00
Check	11/15/2019		Transfer to CHK #6496	5,000.00		5,000.00
Check	11/14/2019		Transfer to CHK #6496	5,000.00		5,000.00
Check	11/21/2019		Transfer to CHK #6496	20,000.00		20,000.00
Check	12/04/2019		Transfer to CHK #6496	6,000.00		6,000.00
Check	12/30/2019		Transfer to CHK #6496	1,000.00		1,000.00
Check	01/14/2020		Transfer to CHK #6496	65,000.00		65,000.00
Procom Investments KFT						
Check	05/24/2019		Procom Investment KFT	200,000.00		200,000.00
Check	06/11/2019		Procom Investment KFT	430,000.00		430,000.00
Check	07/22/2019		Procom Investment KFT	350,000.00		350,000.00
Check	09/03/2019		Procom Investment KFT	350,000.00		350,000.00
Check	10/07/2019		Procom Investment KFT	200,000.00		200,000.00
Check	10/09/2019		Procom Investment KFT	120,000.00		120,000.00
Check	10/11/2019		Procom Investment KFT	70,000.00		70,000.00
Check	11/01/2019		Procom Investment KFT	100,000.00		100,000.00
Check	11/05/2019		Procom Investment KFT	150,000.00		150,000.00
Check	11/07/2019		Procom Investment KFT	100,000.00		100,000.00
Check	11/12/2019		Procom Investment KFT	100,000.00		100,000.00
Check	11/19/2019		Procom Investment KFT	100,000.00		100,000.00
Check	12/03/2019		Procom Investment KFT	200,000.00		200,000.00
Check	12/04/2019		Procom Investment KFT	130,000.00		130,000.00

PROCOM AMERICA LLC
INSIDER PAYMENTS AND TRANSFERS
MAY 8, 2019 - MAY 8, 2020

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Debit</u>	<u>Credit</u>	<u>Original Amount</u>
Check	12/06/2019		Procom Investment KFT	100,000.00		100,000.00
Check	12/24/2019		Procom Investment KFT	150,000.00		150,000.00
Check	12/27/2019		Procom Investment KFT	100,000.00		100,000.00
Check	12/31/2019		Procom Investment KFT	210,000.00		210,000.00
Check	01/06/2020		Procom Investment KFT	150,000.00		150,000.00
Check	01/07/2020		Procom Investment KFT	100,000.00		100,000.00
Check	01/14/2020		Procom Investment KFT	100,000.00		100,000.00
Check	01/22/2020		Procom Investment KFT	380,000.00		380,000.00
Check	01/23/2020	WIRE	Procom Investment KFT	30,000.00		30,000.00
Check	01/27/2020		Procom Investment KFT	100,000.00		100,000.00
Check	02/07/2020		Procom Investment KFT	400,000.00		400,000.00
Check	03/13/2020		Procom Investment KFT	100,000.00		100,000.00
Check	03/16/2020		Procom Investment KFT	312,000.00		312,000.00
Peter Gaal Salary						
Check	01/24/2020	DIR DEP	Peter Gaal	15,000.00		15,000.00
Check	02/06/2020	DIR DEP	Peter Gaal	11,538.46		11,538.46
Check	02/21/2020	DIR DEP	Peter Gaal	11,538.46		11,538.46
Check	03/06/2020	DIR DEP	Peter Gaal	11,538.46		11,538.46
Check	03/20/2020	DIR DEP	Peter Gaal	5,000.00		5,000.00
Check	04/03/2020	DIR DEP	Peter Gaal	5,000.00		5,000.00