

MAY 31, 2022 | EVENT

Estate Planning – More than Just Documents, The University of Toledo’s Women & Philanthropy Education Committee

Carol Sobczak was a presenter at the “Financial Health for Women” Lunch and Learn presentation. Carol’s topic was “Estate Planning – More than Just Documents.”

SERVICE LINE

Wealth Strategies

MEDIA CONTACT

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The University of Toledo

Women & Philanthropy Education Committee



Cordially invites members and their guests to join with experts to learn about and discuss financial planning. Ms. Heintschel is a certified financial planner and registered investment advisor with MPM Wealth Advisors. Ms. Rahe is a vice-president and wealth management advisor with Fifth-Third Private Bank. Ms. Sobczak is a certified specialist in estate planning, trust and probate law with Shumaker, Loop & Kendrick.

“Financial Health for Women”



Chelsea Ohm Heintschel: “Tips for Preparing for and Living in Retirement”
Jane Marie Rahe: “Planning for Long-Term Care” and
Carol Sobczak: “Estate Planning - More than Just Documents”

Tuesday, May 24, 2022

Lunch begins at 11:30 am, Panel discussion from Noon-1 pm

Center for Alumni and Donor Engagement

4510 Dorr Street

A light lunch will be provided.

RSVP by May 20: Sarah Metzger sarah.metzger@utoledo.edu or call 419-530-4237.