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## The Estate Planner, January/February 2023

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Below is a brief glance of what you'll find in the January/February 2023 issue of *The Estate Planner*.

- Pay attention to securities laws when planning your estate
- Where should you keep your estate planning documents?
- Helping a disabled loved one with an ABLE account
- Estate Planning Red Flag: You're taking periodic payments from an IRA or 401(k) plan

For more information, please contact a Shumaker attorney in any of these service lines:

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