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## The Estate Planner, July/August 2023

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Below is a brief glance of what you'll find in the July/August 2023 issue of *The Estate Planner*.

- Estate planning in a digital world
- Contributing to a 401(k) plan: Traditional or Roth?
- Decisions, decisions: Naming a successor fiduciary is important to an estate plan
- Estate Planning Red Flag: You're considering a self-directed IRA

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