

JULY 5, 2023 | PUBLICATION

## The Estate Planner, May/June 2023

**Download *The Estate Planner***

### SERVICE LINE

Corporate, Tax and  
Transactions  
Taxation  
Wealth Strategies

### RELATED ATTORNEYS

Jon P. Skelton  
G.P. Diminich  
Cheryl L. Gordon  
David J. Rectenwald

### MEDIA CONTACT

Wendy M. Byrne  
wbyrne@shumaker.com

Below is a brief glance of what you'll find in the May/June 2023 issue of *The Estate Planner*.

- SECURE 2.0 provides a boost to your retirement and estate plans
- Update your will with a codicil
- Providing for your children: Should you use one trust or separate trusts?
- Estate Planning Red Flag: You revised your will by hand

For more information, please contact a Shumaker attorney in any of these service lines:

Wealth Strategies  
Corporate, Tax and Transactions