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## The Estate Planner, November/December 2023

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Jon P. Skelton  
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David J. Rectenwald

### MEDIA CONTACT

Wendy M. Byrne  
wbyrne@shumaker.com

Below is a brief glance of what you'll find in the November/December 2023 issue of *The Estate Planner*.

- Basis points: How planning can minimize the impact of income taxes
- Preserve wealth for future generations with a spendthrift trust
- Form over substance: Documenting charitable donations is critical
- Estate Planning Red Flag: You have a holographic will

For more information, please contact a Shumaker attorney in any of these service lines:

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