

OCTOBER 31, 2023 | PUBLICATION

The Estate Planner, November/December 2023

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Below is a brief glance of what you'll find in the November/December 2023 issue of *The Estate Planner*.

- Basis points: How planning can minimize the impact of income taxes
- Preserve wealth for future generations with a spendthrift trust
- Form over substance: Documenting charitable donations is critical
- Estate Planning Red Flag: You have a holographic will

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