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## The Estate Planner, January/February 2024

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Below is a brief glance of what you'll find in the January/February 2024 issue of *The Estate Planner*.

- Married couples: joint or separate trusts?
- Beware of tax traps when estate planning for non-U.S. citizens
- Your beneficiary designations may be obsolete: review and update as needed
- Estate Planning Red Flag: You've left specific assets to specific heirs

For more information, please contact a Shumaker attorney in any of these service lines:

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