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## The Estate Planner, September/October 2024

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Below is a brief glance of what you'll find in the September/October 2024 issue of *The Estate Planner*.

- Moving to another state? Revisit your estate plan
- Legacy planning: A dynasty trust can benefit heirs for generations
- Handle charitable bequests with care
- Estate Planning Red Flag: You have one or more POD or TOD accounts

For more information, please contact a Shumaker attorney in any of these service lines:

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