Shumaker

JULY 11, 2025 | PUBLICATION

"The Estate Planner," July/August 2025

Download *The Estate Planner*

SERVICE LINE

Wealth Strategies

RELATED PROFESSIONALS

G.P. Diminich
Lynn F. Chandler
Ashley S. Hodson
Jon P. Skelton
David J. Rectenwald

MEDIA CONTACT

Wendy M. Byrne
wbyrne@shumaker.com

Below is a brief glance of what you'll find in the July/August 2025 issue of *The Estate Planner*.

- Handle an inherited IRA with care
- Intrafamily loans vs. trust loans
- Is it time to update your will? Consider a codicil
- Estate Planning Red Flag: You've sent your child to college without an estate plan

For more information, please contact a Shumaker attorney in any of these service lines:

Wealth Strategies
Corporate, Tax & Transactions

© 2026 Shumaker, Loop & Kendrick, LLP. All Rights Reserved. Privacy Policy/Disclaimer

Shumaker