Shumaker

JULY 24, 2019 | PUBLICATION

The Estate Planner, January/February 2019

Download The Estate Planner

SERVICE LINE

Taxation Wealth Strategies

RELATED PROFESSIONALS

Cheryl L. Gordon David J. Rectenwald

MEDIA CONTACT

Wendy M. Byrne wbyrne@shumaker.com

Below is a brief glance at what you'll find in the January/February 2019 issue of The Estate Planner.

- Do you need to file gift tax returns? Avoid these common mistakes
- · Using nongrantor trusts to bypass SALT deduction limit
- Finding your footing after a spouse dies unexpectedly
- Estate Planning Red Flag: You've made nondeductible contributions to your IRA

For more information, please contact a Shumaker attorney in any of these practice areas:

Estate Planning
Taxation
Trust and Estate Administration

