

JULY 24, 2019 | PUBLICATION

The Estate Planner, January/February 2019

Download *The Estate Planner*

SERVICE LINE

Taxation
Wealth Strategies

RELATED ATTORNEYS

Cheryl L. Gordon
David J. Rectenwald

MEDIA CONTACT

Wendy M. Byrne
wbyrne@shumaker.com

Below is a brief glance at what you'll find in the January/February 2019 issue of *The Estate Planner*.

- Do you need to file gift tax returns? Avoid these common mistakes
- Using nongrantor trusts to bypass SALT deduction limit
- Finding your footing after a spouse dies unexpectedly
- Estate Planning Red Flag: You've made nondeductible contributions to your IRA

For more information, please contact a Shumaker attorney in any of these practice areas:

Estate Planning
Taxation
Trust and Estate Administration