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## The Estate Planner, May/June 2019

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## SERVICE LINE

Taxation Wealth Strategies

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Below is a brief glance of what you'll find in the May/June 2019 issue of The Estate Planner.

- How can you mend a broken trust? Try decanting
- Now may be the time to forgive intrafamily loans
- Decisions, decisions Personal circumstances figure into when to begin taking Social Security
- Estate Planning Red Flag: You missed a required minimum distribution

For more information, please contact a Shumaker attorney in any of these practice areas:

Estate Planning Taxation Trust and Estate Administration

