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## The Estate Planner, March/April 2021

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Below is a brief glance of what you'll find in the March/April 2021 issue of *The Estate Planner*.

- Can beneficiaries borrow from a trust?
- Taking steps to protect your will from being contested
- Defined-value gifts – Plan carefully to avoid unpleasant tax surprises
- Estate Planning Red Flag: You own real estate in more than one state

For more information, please contact a Shumaker attorney in any of these practice areas:

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