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## The Estate Planner, May/June 2021

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Below is a brief glance of what you'll find in the May/June 2021 issue of *The Estate Planner*.

- Charitable giving in 2021 – Plan carefully to maximize the tax benefits
- Is it time to review your beneficiary designations?
- What a difference six months can make – An alternate valuation date can reduce estate tax liability
- Estate Planning Red Flag: You and your spouse have elected to “split” gifts

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