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Below is a brief glance of what you'll find in the May/June 2021 issue of The Estate Planner.

- Charitable giving in 2021 Plan carefully to maximize the tax benefits
- Is it time to review your beneficiary designations?
- What a difference six months can make An alternate valuation date can reduce estate tax liability
- Estate Planning Red Flag: You and your spouse have elected to "split" gifts

For more information, please contact a Shumaker attorney in any of these practice areas:

Estate Planning Taxation Trust and Estate Administration

