Ashley S. Hodson

PARTNER, WEALTH STRATEGIES
REGIONAL SERVICE LINE LEADER

Ashley focuses her practice on complex estate planning; trust and estate administration; and federal income, estate, gift, and generation-skipping transfer tax planning.

Ashley has experience in revocable and irrevocable trusts, including:

- Spousal lifetime access trusts
- Irrevocable life insurance trusts
- Dynasty trusts
- Grantor retained annuity trusts
- Qualified personal residence trusts
- Charitable remainder trusts
- Charitable lead trusts
- Intentionally defective grantor trusts

She also has experience with homestead issues, preparation of federal estate and gift tax returns (Form 706 and 709), IRS audits of federal estate tax returns, fiduciary duties, and postmortem tax planning.

BAR & COURT ADMISSIONS

Florida, 2009

SERVICE LINE

Wealth Strategies

INDUSTRY SECTOR

Financial Institutions & Insurance

PRIMARY LOCATION

Sarasota, FL

EDUCATION

LL.M., Taxation, University of Denver Sturm College of Law, 2009

J.D., Stetson University College of Law, 2007

M.Acc., Accounting, University

PROFESSIONAL & COMMUNITY AFFILIATIONS

- Twelfth Judicial Circuit Judicial Nominating Commission, 2021 – 2023
- The Florida Bar, Real Property, Probate and Trust Law Section and Tax Section
- Sarasota County Bar Association, Estate Planning and Probate Section
- Southwest Florida Estate Planning Council
- Florida Association of Women Lawyers, Primary Chapter: Sarasota
- Friends of The Sarasota Ballet

HONORS

- *Florida Trend's Legal Elite* – Wills, Trusts & Estates, 2021

of North Florida, 2003

B.S., *cum laude*, Accounting, Florida State University, 2002

Shumaker