

Philip S. Chubb

PARTNER, CORPORATE, TAX &
TRANSACTIONS REGIONAL
SERVICE LINE LEADER



A founding partner in Shumaker's Charlotte office, Phil brings a background in management to his role as counselor representing major corporations, LLCs and shareholders in mergers and acquisitions, contracts, and general corporate transactional matters, as well as state and federal securities law issues. Practicing for more than 35 years, he has significant experience representing clients in all stages of acquisitions and sales transactions. Phil also regularly represents clients engaged in management buyouts and succession equity transfers.

Phil regularly serves clients as an "outside general counsel" in a broad range of industries, including manufacturing, health care, securities, and construction. Recognized for representing both middle-market entities and large corporations in their transactions, his representative experience includes:

- Serving as lead seller's counsel in a \$135 million merger transaction for a multi-state wholesaler
- A \$41.5 million stock purchase transaction for an international manufacturer
- A \$70 million multi-state health care services F Reorg transaction structured with rollover equity interests

BAR & COURT ADMISSIONS

SERVICE LINE

Corporate, Tax and
Transactions
Merger, Acquisitions, &
Divestitures

INDUSTRY SECTOR

Health Care
Manufacturing
Real Estate, Construction, &
Development
Transportation & Logistics

North Carolina, 1989

Ohio, 1982

PROFESSIONAL & COMMUNITY AFFILIATIONS

- Mecklenburg County Bar Association; past Chair, Business Law Section
- North Carolina Bar Association
- American Bar Association
- Charlotte Trolley, Inc., Board of Trustees, 2002-2017
- Big Heart Foundation, Board of Trustees
- The Association for Corporate Growth (ACG)

HONORS

- *Best Lawyers in America*, 2020-2024
- North Carolina Legal Elite, *Business North Carolina* magazine, Business Law, 2016, 2018-2023
- Named One of the Top 100 Corporate Lawyers in North Carolina for 2013 by the American Society of Legal Advocates
- North Carolina Law Impact Leader by *Business Leader, North Carolina Legal Guide*, 2009
- Law Impact Leader for the Charlotte region by *Business Leader Magazine*, 2008

PRIMARY LOCATION

Charlotte, NC

EDUCATION

J.D., *magna cum laude*, Order of the Coif, The University of Toledo, 1982

A.B., *cum laude*, *Phi Beta Kappa*, Miami University, 1979