

Jeanine B. Schultz

PARALEGAL



Jan is a paralegal in the Wealth Strategies Service Line with more than 25 years of experience in complex estate planning and corporate transactions.

She is involved in the preparation of wills and trusts, the operation and funding of trusts, fiduciary accounting, corporate formation, and business transactions.

SERVICE LINE

Wealth Strategies

INDUSTRY SECTOR

Financial Institutions &
Insurance
Health Care
Hospitality, Leisure, & Sports
Manufacturing
Real Estate, Construction, &
Development

PRIMARY LOCATION

Sarasota, FL

EDUCATION

B.A., The College of New
Rochelle