<u>Shumaker</u>

Jon P. Skelton Partner, Wealth Strategies Regional Service Line Leader



With over 15 years of experience, Jon focuses his practice on providing services to clients in the areas of general tax, corporate/business, and wealth management. He works with individuals, corporations, partnerships, limited liability companies, and trusts and estates. Jon's practice also includes representing business succession planning and tax planning.

Jon represents a wide range of taxpayers in connection with audits and other controversies with federal, state and local taxing authorities, including the Internal Revenue Service and Florida Department of Revenue. When it comes to estate planning, he has experience in:

- Estate and trust administration
- Asset preservation
- Charitable giving and planning

In his spare time, Jon can be found rooting for the Florida Gators along with his wife, Jen, and two daughters. He enjoys playing golf and serving on the advisory board of the First Tee of Tampa Bay, whose mission is to provide access to the game of golf to children of all ages and economic backgrounds and share the values of the game to positively shape lives.

BAR & COURT ADMISSIONS

SERVICE LINE

Corporate, Tax and Transactions Taxation Wealth Strategies

INDUSTRY SECTOR

Financial Institutions & Insurance Real Estate, Construction, & Development Technology

PRIMARY LOCATION

Tampa, FL

EDUCATION

Florida, 2008

United States Tax Court, 2010

PROFESSIONAL & COMMUNITY AFFILIATIONS

- First Tee of Tampa Bay, Advisory Board
- John's Hopkins All Children's Hospital, Committee Member, Estate, Tax, Legal and Financial Planning Seminar

LL.M., Taxation, University of Florida Levin College of Law, 2008

J.D., *cum laude*, University of Florida Levin College of Law, 2007

B.A., *cum laude*, Business Administration, University of Florida, 2004

