

Martin D. Werner

PARTNER



Marty has extensive experience in advising and organizing banks and bank holding companies, with a particular emphasis on guiding community banking organizations through merger and acquisition transactions. Marty represents financial institutions in both public securities offerings and private placements. His comprehensive experience extends to providing ongoing counsel on compliance with reporting obligations under the Securities and Exchange Act of 1934. He is a Certified Public Accountant (inactive) and previously served as a member of the firm's Management Committee.

Marty dedicates a substantial portion of his practice to the field of executive compensation, collaborating with a diverse clientele to design and implement programs. His practice also includes:

- General corporate and tax matters
- Financial institution regulatory enforcement matters
- Financial fraud and employee financial misconduct investigations
- Navigating complex regulatory landscapes

BAR & COURT ADMISSIONS

Michigan, 2007

SERVICE LINE

Benefits
Corporate, Tax and
Transactions
Financial Institutions
Merger, Acquisitions, &
Divestitures
Taxation

INDUSTRY SECTOR

Financial Institutions &
Insurance

Ohio, 1981

PROFESSIONAL & COMMUNITY AFFILIATIONS

- Toledo Bar Association
- Ohio State Bar Association
- Family and Child Abuse Prevention Center, past Board Member
- St. Ursula Academy, Board of Trustees, past Trustee
- St. Francis de Sales High School Foundation, Toledo, Ohio, Board of Trustees, past Trustee
- Lott Industries, Toledo, Ohio, past Trustee

HONORS

- *Best Lawyers in America*, 2007-2023
- Best Lawyers "Toledo Banking and Finance Law Lawyer of the Year," 2017, 2019, 2021
- AV[®] Peer Review Rated by Martindale-Hubbell

Manufacturing

PRIMARY LOCATION

Toledo, OH

EDUCATION

J.D., Case Western Reserve University, 1981

B.A., The University of Toledo, 1978