<u>Shumaker</u>

Lynn F. Chandler Partner, wealth strategies Regional service line leader



Lynn advises clients on tax and non-tax planning opportunities. Her practice includes all aspects of federal, state, and local tax planning, as well as tax controversy; mergers, acquisitions, and restructuring of business entities; business succession; and estate and gift tax planning in connection with transactions. She is a Board Certified Specialist in Estate Planning and Probate Law by the North Carolina State Bar Association.

Lynn's practice also includes:

- Probate and fiduciary litigation involving contested trust and estate proceedings
- Actions for surcharge of fiduciaries
- Modification, reformation, and termination of irrevocable trusts

BAR & COURT ADMISSIONS

Arizona, 1988

North Carolina, 1996

South Carolina, 2004

Florida, 2005

SERVICE LINE

Corporate, Tax and Transactions

INDUSTRY SECTOR

Financial Institutions & Insurance Health Care Manufacturing Real Estate, Construction, & Development

PRIMARY LOCATION

Charlotte, NC Charleston, SC

PROFESSIONAL & COMMUNITY AFFILIATIONS

- Mecklenburg County Bar Association
- North Carolina Bar Association
- American Bar Association, Tax Section and Real Property, Probate & Trust Law Section
- Charlotte Estate Planning Council

HONORS

- AV[®] Peer Review Rated by Martindale-Hubbell
- North Carolina Super Lawyer by *Super Lawyers* magazine, 2006, 2012-2018, 2021-2024
- Best Lawyers in America, 2013-2024
- North Carolina Legal Elite, *Business North Carolina*, Tax/Estate, 2009, 2011, 2022, 2023

EDUCATION

J.D., *summa cum laude*, Creighton University School of Law, 1988

M.B.A., University of Nebraska, 1982

B.S.B.A., University of North Carolina at Chapel Hill, 1976

